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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,¹

USA SECURITIES, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

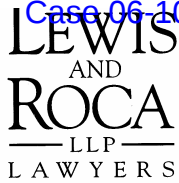
**NOTICE OF STATUS CONFERENCE
REGARDING LERIN HILLS' CLAIM 1279**

Hearing: February 3, 2009
Time: 9:30 a.m.
Place: LBR-Courtroom 1
Foley Federal Building

PLEASE TAKE NOTICE that the Court has scheduled a status conference on
February 3, 2009, at 9:30 a.m. at the U.S. Bankruptcy Court, Foley Federal Building,

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, regarding USACM
2 Trust's objection to Claim 1279 of Lerin Hills Ltd. in the amount of \$1,257,233.40 as an
3 unsecured non-priority claim and a priority claim of \$797,175.62 [DE 3080].

4 RESPECTFULLY SUBMITTED May 22, 2008.

5 **LEWIS AND ROCA LLP**

6
7 By /s/ RC (#006593)
8 Susan M. Freeman
9 Rob Charles
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11 COPY of the aforementioned sent via
12 electronic mail on May 22, 2008 to the
13 following affected parties:

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